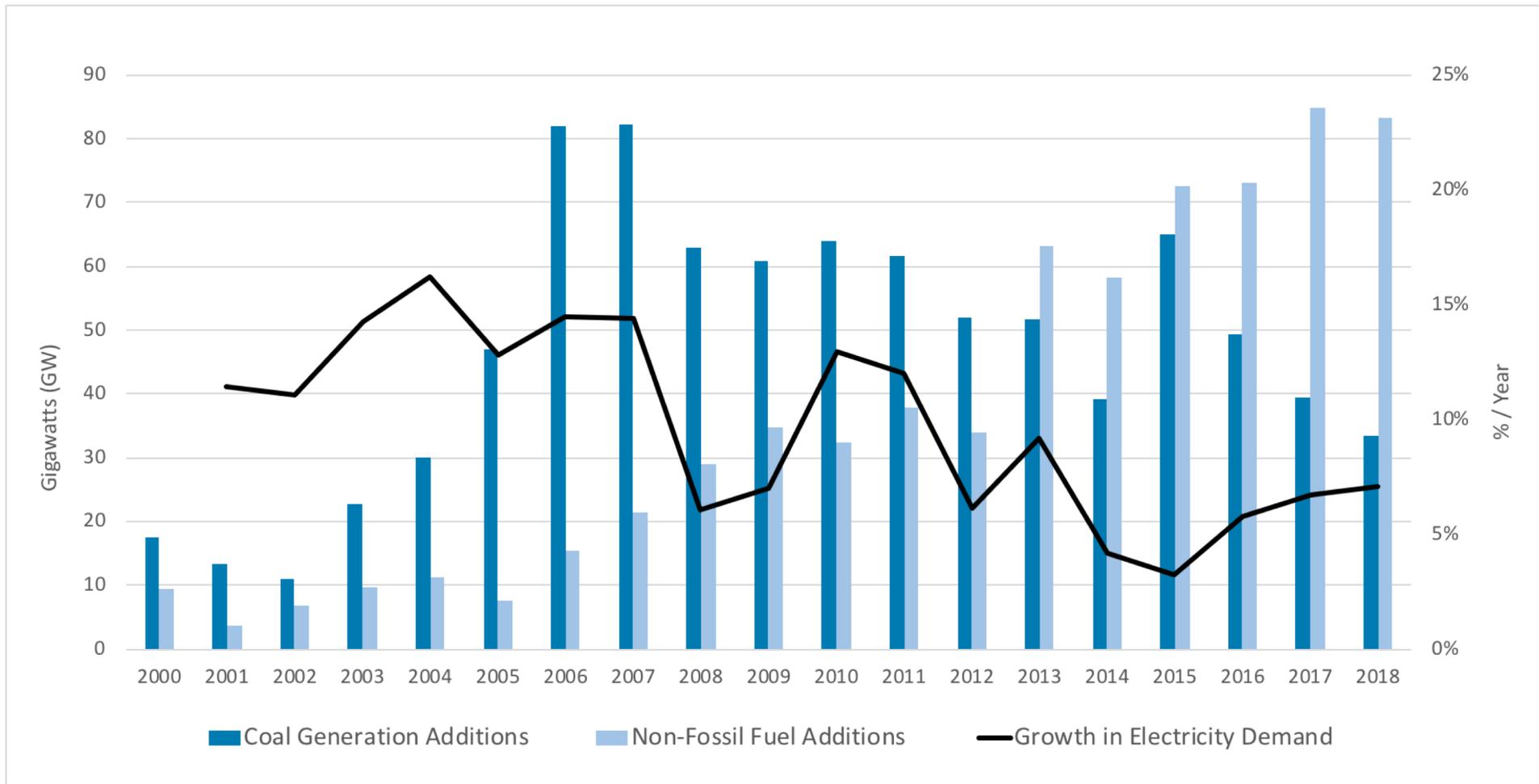




China's Painful Transition to a Clean Energy Future: The Issue of Coal Generation Overcapacity

Xi Wang | October 26, 2021
Wilson Center, China Energy Forum

China's annual generation capacity additions and electricity demand growth, 1980-2014



Source: Author's analysis of datasets from Global Energy Monitor (2021) and Energy Information Agency (2021a; 2021b).


 ~ Market Saturation

Energy infrastructures are capital-intensive, long-lived investments



Photo: Xi Wang



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